

MY PROMISE...

Please know that I put every fiber
of my being into your practice success.



We will move in the direction of your practice vision. My mission is an unwavering commitment to you and your team. You can count on everything I do benefitting your practice every time. I will encourage, guide and direct you on your journey. Our working relationship is not magic, but effort. You will find it - so worth it!

WHAT YOU CAN EXPECT FROM ME:

- Availability
- Training workshops that are customized to your practice
- Simple achievable steps, without fluff or unrealistic ideas
- Deliver solid systems through workshops, coaching calls and observation
- Consistent follow up to ensure implementation of new skills
- Collaborate with professionals from your team of advisors (accountants, compliance specialists, etc.)
- Our focus will be leadership, practice systems and developing high performing team members

WHAT I WILL EXPECT FROM YOU:

- Stay involved with the process
- Hard work and determination
- Be a leader that the team will respect
- Create forward momentum
- Recognize that some month's progress is faster than others
- Understand that all team members will be encouraged to growth with us
- Be open to new ways of doing things

Bottom Line:

My goal is to see you have the peaceful, productive and profitable practice you desire.



Shelley Renee
—PEACEFUL, PRODUCTIVE AND PROFITABLE PRACTICES—

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